Registration and coffee

Session 1: Setting The Scene: The Growth Of Renewables In The Ukrainian Power Generation Mix

- Progress report on the pace of Ukraine’s renewable energy development within the framework of international obligations and the National Energy Strategy and next steps to achieve renewable energy goals
- An overview of the significant growth of renewables capacity. What are the most reliable forecasts for future growth?
- The position of renewables in the new liberalised electricity market
- How the crossover from the green tariff to auctions will work and how they will establish clear and transparent market rules.
- Practicalities and procedures for the purchase of quotas via auction
- The role of the new guaranteed buyer and the execution of power purchase agreements

Morning refreshments

Session 2: Case Studies And Market Analysis From The Leading Renewables Developers Operating In Ukraine

- Case studies of projects in development and the pipeline for future projects from leading international and domestic developers
- What feedback have developers had from lenders and suppliers regarding current and future projects and how are developers adapting their strategies towards site selection and financing options
- An overview of developing renewables projects in Ukraine: planning, construction, commissioning through to full build-out / operations
- Does the political environment impact investment decisions? Risk management and financial models
- Best approaches to receiving technical and permitting documentation, grid connection design and adjustment, development and commissioning of first stage. Access to the grid and the availability of transmission connection capacity.
- Deal structuring, tenders for equipment and EPC and funding arrangements.
- Focus on environmental protection and Corporate Social Responsibility. Working with local communities
Session 3: Appraising The Financing Options For Developing Renewables Projects In Ukraine

- The appetite of major financial institutions for Ukrainian renewable projects. How do lenders view the bankability and risks?
- Accessing international credit and debt markets to finance investment in Renewable Energy Sources
- Latest investments in renewables and current criteria for project financing
- Impact of the sovereign rating and macroeconomic environment on finance-raising
- Green bonds as a means to finance the pipeline of renewable projects in the country
- The role of the IFIs in driving the growth of the sector
- Export credit agencies and their role in facilitating financing from external credit markets

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Managing Partner, INTEGRITES

Joar Viken
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Roman Matkivsky
Director, Energy & Infrastructure, Black Sea Trade & Development Bank

Sergey Makhin
Portfolio Manager, VR Capital Group

Ruslan Bozhko
Managing Partner, Adria Capital Group

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Session 4: Panel Discussion - Ukraine In A Global Context. Competing For Developers And Projects

- Ukrainian renewables in a global and European context and investor appetite for Ukrainian renewables projects
- Overview of renewables potential and what the implications are for other energy sources in the mix
- Drawing on the auction model in other countries and lessons learned. Will it provide stability, predictability and a sufficiently quick ROI?
- Finance experts’ views on the best structures to finance and deliver projects
- Where do the next opportunities lie? The outlook for introducing the latest innovations, such as floating solar farms, as well as offshore wind and hydro
- Biogas and biomass – harnessing the opportunities for this major agricultural producer

Telmour Bagirov
Independent Member of the Supervisory Board, UKR GAS BANK

Mats Lundin
Director, Celyx AG / Chairman of the Board, European-Ukrainian Energy Agency

Alper Tuncer
Managing Partner, Enerpol Investments / Board Member, European-Ukrainian Energy Agency

Evgen Varlagin
Chief Executive Officer, Solar Chernobyl

Daragh Duffy
Project Developer, Khmelnytsky Bio Power Plant

Mykhallo Bechkalo
Deputy Director, UkraineInvest

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Evening reception