



UKRAINIAN GAS E&P FORUM

29th January | 2019
The Geological Society | Piccadilly, London

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Vice President, Commodity Markets, Argus Media

08:30

REGISTRATION AND MORNING REFRESHMENTS

09:30

SESSION 1: AN OVERVIEW OF HYDROCARBON PRODUCTION IN UKRAINE AND GOVERNMENT AND INDUSTRY INITIATIVES TO RAISE PRODUCTION LEVELS

- Progress being made in raising domestic gas production to achieve self-sufficient gas supply in accordance with the Energy Strategy of Ukraine
- Forecasts for demand and pricing in Ukraine's natural gas market
- What is being done to attract investment - improvements in the Upstream Regulatory Environment and the E&P fiscal regime
- Upcoming tenders for Production Sharing Agreements
- Increasing the capacity of government institutions responsible for energy regulation

11:00**MORNING REFRESHMENTS****11:30****SESSION 2: INTRODUCTION TO THE FIRST OIL & GAS LICENCING ROUND, THE BLOCKS ON OFFER, GEOLOGICAL INFORMATION AVAILABLE AND PROCEDURES IN PLACE**

- An overview of fields on offer in this and future rounds – geological characteristics, availability of survey information and exploration programme requirements
- Focus on 10 blocks on offer in the first round – history of hydrocarbon production and proven deposits in each region, concession type, availability of infrastructure and coverage by geophysical surveys
- Pricing of licences and minimum exploration requirements, including processing data, conducting of new seismic surveys and exploratory drilling
- How the auctions will take place, the registration process on the platform and key features of licencing procedures and timeline
- Outlining the process for obtaining geological data from the state and an overview of the Environmental Impact Assessment Procedure

13:00**LUNCH****14:15****SESSION 3: OPPORTUNITIES FOR SERVICE COMPANIES AND INDEPENDENT PRODUCERS IN THE DRIVE TO INCREASE OIL & GAS PRODUCTION**

- An overview of developed and undeveloped booked reserves
- Cooperation with UGV and other state-owned producers under the Integrated Services Contracts and Production Enhancement Contracts
- Redeveloping existing fields through the application of latest technologies together with leading oilfield service companies
- Opportunities for independent producers to develop the numerous small fields through the use of affordable technology
- Attracting the investment to unlock hard-to-recover reservoirs through the latest seismic analysis and deep-drilling technologies
- Improved recovery and delineating new pools and satellites of existing fields as a means to extract proven undeveloped reserves

15:45**AFTERNOON REFRESHMENTS****16:15****SESSION 4: EVOLUTION OF THE UKRAINIAN NATURAL GAS MARKET AND ITS TRANSMISSION AND STORAGE CAPABILITIES**

- The ongoing role of natural gas in Ukraine's energy mix and demand forecasts
- Progress report on the unbundling of Ukrtransgaz from Naftogaz and its position as the single Transmission System Operator and gas storage operator
- The importance of the gas transmission and storage system for the rapid commercialisation of new hydrocarbon discoveries
- Reviewing gas transportation, distribution and storage tariffs in line with European energy legislation
- An overview of the natural gas trading market and preparations for the launch of daily balancing and short-term trading tools

1-TO-1 MEETINGS BETWEEN KEY REPRESENTATIVES OF THE UKRAINIAN GAS INDUSTRY AND POTENTIAL INVESTORS WILL BE FACILITATED THROUGHOUT THE COURSE OF THE DAY

17:45**DRINKS RECEPTION**

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